S7495-2
4/28/89

THE LABOR MARKET REPORT TENNESSEE

NED McWHERTER, GOVERNOR

RAYBURN TRAUGHBER, COMMISSIONER

DATA FOR FEBRUARY 1989

TABLE OF CONTENTS

1987-1988 Annual Average Nonagricultural Employment 1
Tennessee County Unemployment Rates 3
Tennessee Civilian Labor Force Summary 4
State Unemployment Insurance Activities 6
Chattanooga MSA 7
Johnson City, Kingsport, and Bristol MSA 8
Knoxville MSA 9
Memphis MSA 10
Nashville MSA 11
Consumer Price Index 12

1987--1988 ANNUAL AVERAGE NONAGRICULTURAL EMPLOYMENT

Over a one-year period, total nonagricultural employment increased by 2.7 percent or more specifically, a gain of 54,200 jobs in Tennessee. Manufacturing increased from 497,400 jobs in 1987 to 508,200 in 1988 for a 2.2 percent increase. Nonmanufacturing expanded from 1,514,200 in 1987 to 1,557,600 in 1988, representing a 2.9 percent growth in jobs.

The following is a breakdown of nonagricultural employment by Metropolitan Statistical Area, showing the increases and decreases occurring in specific industries:

In the Nashville MSA, total nonagricultural employment averaged 483,500 in 1988, an increase of 6,800 from 1987. Total manufacturing employment decreased by approximately 500 due to decreases in transportation equipment, apparel, and lumber. Manufacturing increases occurred in fabricated metal products, printing and publishing, furniture and fixtures, and all other manufacturing. Total nonmanufacturing increased 7,300 from 1987 to 1988. Construction and state government were the only nonmanufacturing industries to decrease during the period. Employment in transportation, communication, and public utilities remained stable and all other nonmanufacturing industries (mining; services; trade; finance, insurance, and real estate; and government) increased in employment from 1987 to 1988.

In the Memphis MSA, total nonagricultural employment averaged 433,300 in 1988, an increase of 11,300 over 1987. Manufacturing employment increased 1,500 to a total of 55,100. The largest increase in manufacturing employment occurred in nonelectrical machinery. Nonmanufacturing employment increased 9,800 to a total of 378,200 in 1988. Services increased 7,100 from 1987 to 1988. Construction declined by 800 due to the completion of several projects.

In the Knoxville MSA, total nonagricultural employment increased from an average of 251,900 in 1987 to 259,900 in 1988. Manufacturing employment increased 3,000 due to increases in furniture and fixtures; stone, clay, and glass; food products; apparel; printing and publishing; and all other manufacturing. Decreases in manufacturing occurred in lumber, nonelectrical machinery, and textile mills. Nonmanufacturing increased by almost 5,000 from 1987 to 1988. Increases occurred in construction; transportation, communication, and public utilities; trade; finance, insurance, and real estate; services; and state government. Losses occurred in mining, federal government, and local government.

NONAGRICULTURAL EMPLOYMENT
ANNUAL AVERAGES 1987-1988

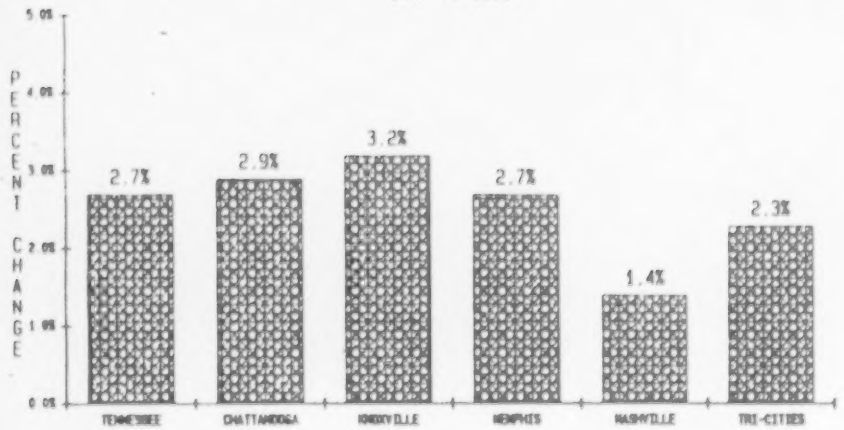
INDUSTRY	TENNESSEE			CHATTANOOGA MSA			KNOXVILLE MSA			MEMPHIS MSA			NASHVILLE MSA			TRI-CITIES MSA		
	1987	1988	% CHANGE	1987	1988	% CHANGE	1987	1988	% CHANGE	1987	1988	% CHANGE	1987	1988	% CHANGE	1987	1988	% CHANGE
TOTAL	2011.6	2055.8	2.7	190.3	196.9	3.9	251.9	259.9	3.3	422.8	433.3	2.7	476.7	483.5	1.4	159.6	163.2	2.3
Manufacturing	497.4	509.2	2.2	46.8	47.2	0.9	50.6	53.8	5.9	53.9	55.1	2.2	59.3	59.6	-0.6	53.2	53.0	-0.4
Durable Goods	244.6	251.2	2.8	17.4	17.7	1.7	29.3	31.4	7.3	23.1	23.8	3.5	51.4	50.8	-1.3	31.6	31.5	-0.5
Lumber	21.3	20.1	-5.6	0.6	0.6	0.0	2.2	2.1	-4.5	2.6	2.5	-3.8	2.5	2.3	-8.0	*	*	*
Furn. & Fixtures	24.7	25.5	7.3	*	*	*	2.2	2.9	29.1	1.8	1.8	0.0	4.0	4.2	5.0	*	*	*
Stone, Clay & Glass	15.2	15.1	-0.7	1.6	1.4	-12.5	1.6	1.7	6.2	*	*	*	*	*	*	2.4	2.3	-4.2
Primary Metal Ind.	15.7	15.4	-1.9	3.8	3.8	0.0	*	*	*	*	*	*	*	*	*	*	*	*
Fab. Metal Products	39.9	42.0	5.3	3.7	4.1	10.8	*	*	*	5.4	5.5	1.9	6.0	6.4	6.0	2.5	2.3	-8.0
Nonelec. Machinery	36.4	37.8	3.3	2.3	2.2	-4.3	2.4	2.8	-16.7	4.0	4.8	20.0	*	*	*	*	*	*
Elec. Machinery	36.7	38.5	7.8	*	*	*	*	*	*	2.8	3.2	14.3	*	*	*	*	*	*
Transp. Equipment	34.7	34.0	-2.0	*	*	*	*	*	*	*	*	*	14.0	11.3	-19.3	*	*	*
Instr. & Rel. Prod.	9.3	9.6	3.2	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Misc. Mfg.	11.4	12.4	8.8	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Nondurable Goods	263.0	267.0	1.5	28.8	29.5	3.1	21.3	22.2	*	30.5	31.2	2.3	28.0	28.8	0.3	31.6	31.5	-0.3
Food Products	38.7	39.5	2.1	6.7	6.9	3.0	4.0	4.1	2.5	8.2	8.0	-2.4	7.3	7.3	0.0	2.5	2.4	-4.0
Meat Products	7.9	8.2	3.8	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Dairy Products	2.8	2.7	-3.6	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Tobacco	1.4	1.3	-7.1	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Textile Mills	24.0	23.0	-4.2	12.3	12.3	0.0	3.0	2.8	6.7	*	*	*	1.7	1.7	0.0	2.7	2.6	-3.7
Knitting Mills	11.8	11.4	-3.4	2.7	2.6	-3.7	*	*	*	*	*	*	*	*	*	*	*	*
Yarn & Thread Mills	3.0	2.7	-10.0	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Apparel	64.7	64.8	0.3	1.1	1.3	18.2	6.6	6.2	6.2	2.0	1.8	-10.0	2.8	3.6	-10.3	4.6	4.4	-4.3
Paper	18.9	18.6	3.2	1.7	1.8	11.6	*	*	*	6.6	6.8	4.6	*	*	*	*	*	*
Printing & Publish.	33.9	35.3	4.1	2.1	2.2	4.8	2.8	3.1	17.2	5.1	5.3	3.9	13.4	13.8	3.0	*	*	*
Chemicals	37.4	38.1	1.9	2.6	3.6	2.9	*	*	*	6.7	7.1	6.0	*	*	*	*	*	*
Petroleum	0.9	0.8	-11.1	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Rubber	23.9	25.0	4.6	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Leather	8.3	9.5	2.2	*	*	*	*	*	*	*	*	*	1.9	1.9	0.0	*	*	*
All Other Manufacturing	0.0	0.0	0.0	6.6	6.6	6.6	23.7	26.7	8.4	6.4	8.2	-2.4	33.7	36.4	6.0	36.6	39.0	1.3
Nonmanufacturing	1514.2	1567.6	2.9	144.3	148.7	3.0	201.4	206.3	2.4	368.4	378.2	2.7	388.4	393.7	1.9	106.3	110.2	3.7
Mining	6.6	6.7	-1.5	0.7	0.7	0.0	1.8	1.7	10.5	0.1	0.1	0.0	0.6	0.8	33.3	0.3	0.4	33.3
Construction	95.2	94.4	-0.8	7.9	8.3	5.1	12.4	12.9	4.0	18.1	18.3	-4.2	26.9	27.1	-6.2	6.7	7.0	4.5
Transp., Comm. & Util.	103.4	106.8	6.2	9.8	9.1	1.1	9.8	10.2	4.1	38.6	40.7	4.9	24.2	24.2	0.0	6.0	6.2	3.3
Trade	477.2	488.2	2.3	43.9	45.2	3.0	63.6	65.0	2.2	116.3	117.1	0.7	116.9	118.6	1.5	35.7	37.0	3.6
Wholesale Trade	123.5	122.5	-0.5	10.7	10.6	-0.9	14.7	15.3	4.1	36.3	36.0	-0.8	30.3	30.7	1.3	6.8	7.0	2.9
Durables	70.0	70.3	0.4	6.7	6.6	-1.5	6.9	7.3	4.6	22.5	22.3	-0.8	18.6	18.7	0.5	*	*	*
Nondurables	53.6	52.2	-2.6	4.1	4.0	-2.4	6.6	6.9	3.4	13.6	13.7	0.7	11.7	12.0	2.6	*	*	*
Retail Trade	353.8	365.8	3.4	33.2	34.6	4.2	48.9	49.7	1.6	80.0	81.1	1.4	86.6	88.1	1.7	28.9	30.0	3.8
Bldg. Materials & Gard. Sup.	14.6	14.5	-0.7	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Gen. Mdse.	51.3	54.1	5.5	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Food Stores	59.1	62.2	5.2	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Auto. Dealers & Service Stations	41.6	42.1	1.2	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Apparel & Acc. Stores	19.9	20.5	3.0	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Furn. & Home Furnishings	13.9	14.0	0.7	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Eating & Drinking Places	112.8	116.6	3.3	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Misc. Retail	40.4	41.9	3.7	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Fin.,Ins.,& Real Est.	101.4	103.9	2.5	12.0	12.5	4.2	8.6	8.6	3.2	24.2	24.9	2.9	33.6	34.4	2.4	5.2	5.3	1.9
Banking	27.6	29.0	5.6	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Insurance Carriers	24.6	24.3	-2.0	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Services	408.9	430.0	5.2	27.6	28.3	2.1	53.4	56.9	6.6	96.9	106.8	7.2	116.4	121.8	4.8	28.7	30.1	4.9
Hotels & Other Lodgings	26.6	28.9	4.5	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Personal Services	25.7	27.6	7.4	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Business Services	86.7	92.4	6.6	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Health Services	131.9	138.7	5.2	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Hospitals	63.7	66.7	4.7	*	*	*	*	*	*	*	*	*	*	*	*	*	*	*
Government	321.2	326.6	1.4	33.3	34.6	3.9	50.6	50.3	-1.0	71.1	71.2	0.1	65.7	67.4	2.6	23.7	24.2	2.1
Federal	63.4	63.6	0.2	9.7	10.2	5.2	9.1	8.2	-9.9	16.0	16.8	4.4	10.1	10.2	1.0	4.4	4.6	3.2
State & Local	257.8	262.1	1.7	23.6	24.4	3.8	41.7	42.1	1.0	53.1	52.4	-1.3	55.7	57.2	2.7	19.3	19.7	2.1
State	72.8	73.4	0.8	5.7	5.8	1.8	19.5	20.4	4.6	13.5	13.4	-0.7	23.4	22.8	-2.1	5.1	5.1	0.0
Local	185.0	188.7	2.0	17.8	18.6	4.5	22.2	21.7	-2.3	39.8	38.8	-1.5	32.3	34.3	6.2	14.1	14.5	2.8

* Information not available for this industry, but is included in the totals.

In the Chattanooga MSA, total nonagricultural employment increased by 5,600 from 190,300 in 1987 to 195,900 in 1988. Total manufacturing employment increased by 1,200. Fabricated metals accounted for 400 of the total increase. The largest decrease occurred in stone, clay, and glass which declined by 200. Total nonmanufacturing increased by 4,400 from 1987 to 1988. Retail trade accounted for 1,400 of this increase in employment.

In the Tri-Cities MSA, total nonagricultural employment increased by 3,700 from 159,500 in 1987 to 163,200 in 1988. Manufacturing employment remained stable at approximately 53,000 employment. Total nonmanufacturing increased by 3,900. This increase was primarily due to gains in employment in the services and retail trade industries. The construction industry; transportation, communication, and public utilities; and government also increased from 1987 to 1988.

NONAGRICULTURAL EMPLOYMENT CHANGE
1987 TO 1988



SOURCE: T.D.E.S

COUNTY UNEMPLOYMENT RATES

COUNTY	FEBRUARY 1989	FEBRUARY 1988	COUNTY	FEBRUARY 1989	FEBRUARY 1988
ANDERSON	5.5	3.7	LAUDERDALE	7.4	7.9
BEDFORD	5.8	5.2	LAWRENCE	9.4	8.2
BENTON	7.2	7.9	LEWIS	7.7	6.4
BLEDSOE	4.4	5.2	LINCOLN	5.3	5.1
BLOUNT	8.7	5.6	LOUDON	5.6	5.7
BRADLEY	5.0	4.9	MCMINN	5.8	5.9
CAMPBELL	11.1	11.1	MCNAIRY	8.7	9.7
CANNON	6.7	7.5	MACON	8.5	7.2
CARROLL	6.4	10.0	MADISON	5.2	5.9
CARTER	6.0	7.5	MARION	9.5	9.3
CHEATHAM	4.2	4.3	MARSHALL	5.3	6.0
CHESTER	4.5	5.9	MAURY	5.7	6.4
CLAIBORNE	7.7	8.2	MEIGS	12.2	9.1
CLAY	5.8	4.8	MONROE	8.1	6.8
COCKE	16.6	16.4	MONTGOMERY	5.3	5.5
COFFEE	5.7	5.9	MOORE	5.4	5.6
CROCKETT	8.4	7.7	MORGAN	7.3	7.7
CUMBERLAND	9.7	9.0	OBION	5.9	6.5
DAVIDSON	3.6	3.6	OVERTON	10.3	9.5
DECATUR	8.6	9.6	PERRY	5.0	7.1
DEKALB	6.6	6.4	PICKETT	12.2	12.4
DICKSON	7.7	7.5	POLK	10.2	15.1
DYER	5.7	7.2	PUTNAM	6.5	6.3
FAYETTE	7.8	8.2	RHEA	8.1	10.1
FENTRESS	11.1	11.3	ROANE	5.1	5.0
FRANKLIN	5.1	5.1	ROBERTSON	5.4	5.7
GIBSON	6.8	8.8	RUTHERFORD	4.1	4.1
GILES	6.7	7.8	SCOTT	12.5	11.0
GRAINGER	8.3	7.9	SEQUATCHIE	7.9	6.5
GREENE	7.1	11.3	SEVIER	16.8	17.8
GRUNDY	8.0	8.7	SHELBY	4.3	4.4
HAMBLEN	6.0	7.1	SMITH	7.8	6.8
HAMILTON	4.8	4.3	STEWART	7.0	6.4
HANCOCK	4.3	5.5	SULLIVAN	4.0	5.1
HARDEMAN	7.1	8.2	SUMNER	5.4	5.2
HARDIN	9.6	9.5	TIPTON	6.5	6.3
HAWKINS	6.0	5.7	TROUSDALE	4.8	5.6
HAYWOOD	9.4	8.3	UNICOI	8.0	9.0
HENDERSON	7.0	8.2	UNION	7.6	6.0
HENRY	7.9	11.5	VAN BUREN	6.2	6.3
HICKMAN	7.2	7.4	WARREN	6.0	6.8
HOUSTON	11.4	9.6	WASHINGTON	5.5	5.3
HUMPHREYS	13.4	13.0	WAYNE	8.1	8.3
JACKSON	8.8	7.8	WEAKLEY	4.3	4.4
JEFFERSON	7.1	7.8	WHITE	6.5	6.7
JOHNSON	19.6	13.9	WILLIAMSON	3.0	3.0
KNOX	4.6	3.7	WILSON	5.2	6.2
LAKE	8.7	9.3			

TENNESSEE CIVILIAN LABOR FORCE SUMMARY

(Not Seasonally Adjusted)

	February 1988				Revised January 1989				Preliminary February 1989			
	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate	Labor Force	Employment	Unemploy.	Rate
U. S. 1/	119,942,000	112,460,000	7,482,000	6.2	122,095,000	114,786,000	7,309,000	6.0	121,906,000	115,023,000	6,883,000	5.6
TENNESSEE 2/	2,314,100	2,182,800	131,300	5.7	2,341,800	2,188,600	153,200	6.5	2,337,100	2,206,300	130,800	5.6
METROPOLITAN STATISTICAL AREAS												
CHATTANOOGA	208,500	197,900	10,600	5.1	213,400	200,900	12,500	5.9	213,500	202,300	11,200	5.2
JOHNSON CITY, KINGSPORT, AND BRISTOL	212,900	200,300	12,600	5.9	212,500	200,100	12,400	5.8	214,700	203,500	11,200	5.2
KNOXVILLE	279,200	263,600	15,600	5.6	283,300	261,700	21,600	7.6	280,500	262,100	18,400	6.6
MEMPHIS	434,000	412,700	21,300	4.9	443,400	418,400	25,000	5.6	442,800	421,800	21,000	4.7
NASHVILLE	518,600	496,900	21,700	4.2	516,900	493,000	23,900	4.6	517,200	495,900	21,300	4.1

1/ Error range for these estimates is plus or minus 0.2 percentage points.
2/ Error range for these estimates cannot be computed.

Tennessee's estimated unemployment rate for February at 5.6 percent matched the national unemployment rate. This was the second time in a four-month period that Tennessee's rate was the same as the national rate. The February unemployment rate was nine-tenths of a percentage point lower than the January rate of 6.5 percent and was slightly lower than the February 1988 unemployment rate of 5.7 percent.

The February rate was lower than is usually experienced at this time of the year. Over the past ten years, the unemployment rate on the average declines from January to February by one-tenth of a percentage point, but this year it declined by nine-tenths.

The decline in unemployment was widespread across the state. The unemployment rate went down in 88 counties; six counties increased; and one county remained the same. An analysis of the state shows that 13 counties had an unemployment rate ranging from 3.0 percent to 4.9 percent; 70 counties had an unemployment rate ranging from 5.0 to 9.9 percent; and 12 counties had rates above 10 percent.

Williamson County had the state's lowest unemployment rate of 3.0 percent, down from the January rate of 3.6 percent. Johnson County at 19.6 percent, down from the previous month's rate of 22.8 percent, had the highest rate.

During the past year, nonagricultural employment has reflected moderate to slow growth with an increase of 23,500 jobs from February 1988 to February 1989. Over the year, major employment growth continued to occur in the nonmanufacturing sectors. The services industry was up by 8,900, of which 5,500 jobs were created in health services. Trade grew by 5,900 with the majority of the expansion taking place in retail trade, specifically in eating and drinking places. The transportation, communication, and public utilities industry expanded by 4,400.

Employment declines over the year occurred in apparel products, down by 4,300; federal government which declined by 4,200; textile mills, down by 2,200; and construction which declined by 1,900.

STATEWIDE

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands) *

INDUSTRY	FEBRUARY 1988	JANUARY 1989	FEBRUARY 1989	Net Change FEB. 1988 to FEB. 1989	Net Change JAN. 1989 to FEB. 1989
TOTAL	2026.8	2050.2	2050.1	23.6	-0.1
Manufacturing	506.2	507.7	508.8	2.6	1.1
Durable Goods	249.0	253.1	254.6	5.6	1.5
Lumber & Wood Products	20.2	19.8	19.7	-0.5	0.1
Furniture & Fixtures	25.9	27.9	28.2	2.3	0.3
Stone, Clay, Glass, & Concrete	14.9	14.9	15.2	0.3	0.3
Primary Metal Industries	15.5	15.8	15.7	0.2	-0.1
Fabricated Metal Products	41.6	41.9	41.7	0.1	-0.2
Machinery, Except Electrical	37.3	38.1	38.5	1.2	0.4
Electrical & Electronic Machinery	37.5	38.7	38.8	1.3	0.1
Transportation Equipment	34.5	34.3	34.5	0.0	0.2
Instruments & Related Products	9.4	9.9	10.0	0.6	0.1
Miscellaneous Manufacturing	12.2	12.0	12.2	0.0	0.2
Nondurable Goods	257.2	254.6	254.2	-3.0	-0.4
Food & Kindred Products	38.5	39.1	38.8	0.3	-0.3
Meat Products	7.9	8.6	8.7	0.8	0.1
Dairy Products	2.6	2.7	2.6	0.0	-0.1
Tobacco Manufactures	1.8	1.7	1.5	-0.3	-0.2
Textile Mill Products	24.1	22.0	21.9	-2.2	-0.1
Knitting Mills	11.9	10.9	10.8	-1.1	-0.1
Yarn & Thread Mills	3.0	2.5	2.5	-0.5	0.0
Apparel Products	67.3	63.2	63.0	-4.3	-0.2
Paper & Allied Products	18.9	19.1	19.4	0.5	0.3
Printing, Publishing, & Allied Indus.	34.6	35.7	35.9	1.3	0.2
Chemicals & Allied Products	37.6	38.4	38.3	0.7	-0.1
Petroleum Refining & Related Indus.	0.8	0.7	0.7	-0.1	0.0
Rubber & Miscellaneous Plastics	24.3	25.2	25.2	0.9	0.0
Leather & Leather Products	9.2	9.5	9.5	0.3	0.0
Nonmanufacturing	1520.4	1542.5	1541.3	20.9	-1.2
Mining	6.5	6.3	6.5	0.0	0.2
Construction	87.9	87.3	86.0	-1.9	-1.3
Trans., Communication, & Utilities	105.2	109.9	109.6	4.4	-0.3
Trade	475.3	484.9	481.2	5.9	-3.7
Wholesale Trade	121.7	122.0	121.1	-0.6	-0.9
Wholesale Durable Goods	69.6	70.6	69.7	0.1	-0.9
Wholesale Nondurable Goods	52.1	51.4	51.4	-0.7	0.0
Retail Trade	353.6	362.9	360.1	6.5	-2.8
Building Materials & Garden Supp.	14.0	14.0	13.9	-0.1	-0.1
General Merchandise Stores	52.0	54.1	52.5	0.5	-1.6
Food Stores	61.9	62.6	62.4	0.5	-0.2
Automotive Dlrs. & Serv. Stations	41.3	42.0	41.7	0.4	-0.3
Apparel & Accessory Stores	20.0	20.9	20.3	0.3	-0.6
Furniture & Home Furnishings	14.0	13.8	13.9	-0.1	0.1
Eating & Drinking Places	109.3	114.2	114.4	5.1	0.2
Miscellaneous Retail	41.2	41.3	41.0	-0.2	-0.3
Finance, Insurance, & Real Estate	101.7	104.5	104.6	2.9	0.1
Banking	28.5	29.7	29.9	1.4	0.2
Insurance Carriers	24.4	24.4	24.4	0.0	0.0
Services	416.8	424.6	425.7	8.9	1.1
Hotels & Other Lodging	26.8	27.1	27.1	0.3	0.0
Personal Services	26.7	28.1	27.5	0.8	-0.6
Business Services	89.8	90.5	90.0	0.2	-0.5
Health Services	136.0	141.3	141.5	5.5	0.2
Hospitals	65.4	68.2	68.3	2.9	0.1
Government	326.9	324.9	327.7	0.8	2.8
Federal	65.4	60.6	61.2	-4.2	0.6
State & Local	261.5	264.3	266.5	5.0	2.2
State	73.1	73.1	75.1	2.0	2.0
Local	188.4	191.2	191.4	3.0	0.2

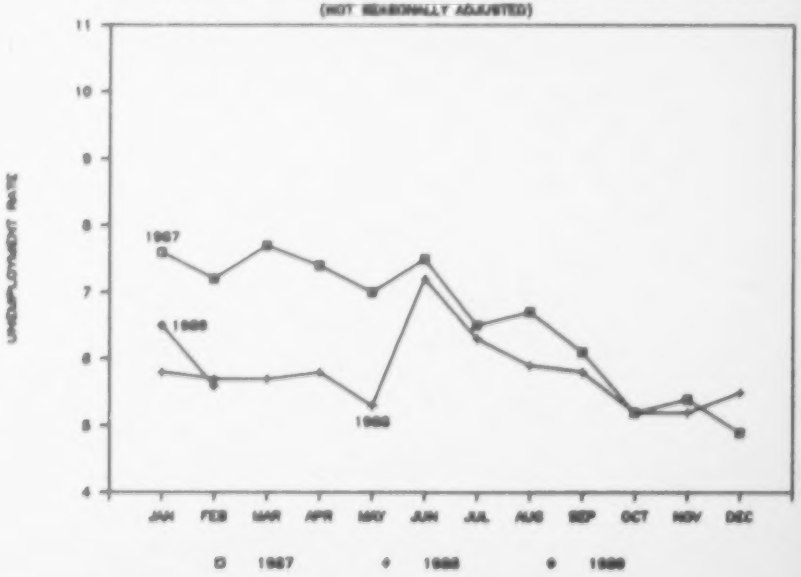
*Data includes all full and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

HOURS AND EARNINGS OF PRODUCTION WORKERS

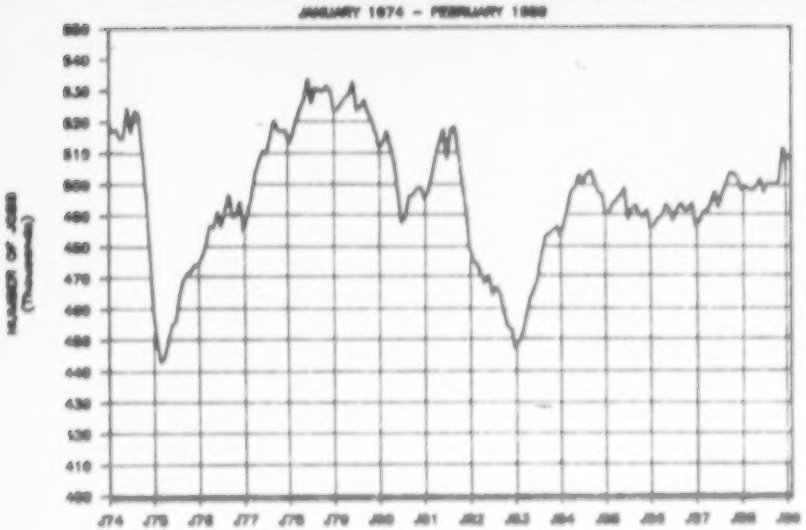
	Average Weekly Earnings Feb. 1988	Jan. 1989	Feb. 1989	Average Weekly Hours Feb. 1988	Jan. 1989	Feb. 1989	Average Hourly Earnings Feb. 1988	Jan. 1989	Feb. 1989
All Manufacturing	362.91	375.26	373.82	41.1	41.1	40.5	8.83	9.13	9.23
Durable Goods	386.87	398.11	397.47	41.2	41.6	40.6	9.39	9.57	9.79
Lumber & Wood Products	241.70	247.59	247.89	39.3	39.3	39.1	6.15	6.30	6.34
Furniture & Fixtures	263.71	300.31	287.90	37.3	38.9	37.1	7.07	7.72	7.76
Stone, Clay, Glass, & Conc.	532.59	584.71	580.93	43.3	44.6	39.6	12.30	13.11	14.67
Primary Metal Industries	493.36	501.95	501.41	43.2	43.8	43.3	11.42	11.46	11.58
Fabricated Metal Products	404.42	423.49	428.26	41.1	41.6	41.7	9.84	10.18	10.27
Machinery	383.88	375.96	384.75	42.0	40.6	40.5	9.14	9.26	9.50
Instruments & Related Prod.	391.35	401.95	397.16	41.5	42.4	40.9	9.43	9.48	9.71
Nondurable Goods	338.65	352.00	349.46	40.9	40.6	40.4	8.28	8.67	8.65
Food & Kindred Products	347.30	355.59	348.65	41.1	41.3	40.4	8.45	8.61	8.63
Textile Mill Products	284.97	303.23	310.28	41.3	41.2	42.1	6.90	7.36	7.37
Apparel Products	203.69	215.05	216.20	36.9	37.4	37.6	5.52	5.75	5.75
Paper & Allied Products	514.35	535.34	517.30	45.0	45.6	45.1	11.43	11.74	11.47
Chemical & Allied Prod.	473.29	491.40	499.31	42.6	42.0	42.1	11.11	11.70	11.86
Rubber & Misc. Plastics	440.23	461.29	455.35	44.2	43.6	43.7	9.96	10.58	10.42
Leather & Leather Products	233.70	245.63	248.45	38.0	38.5	38.7	6.15	6.39	6.42

TENNESSEE UNEMPLOYMENT RATES 1987–1989

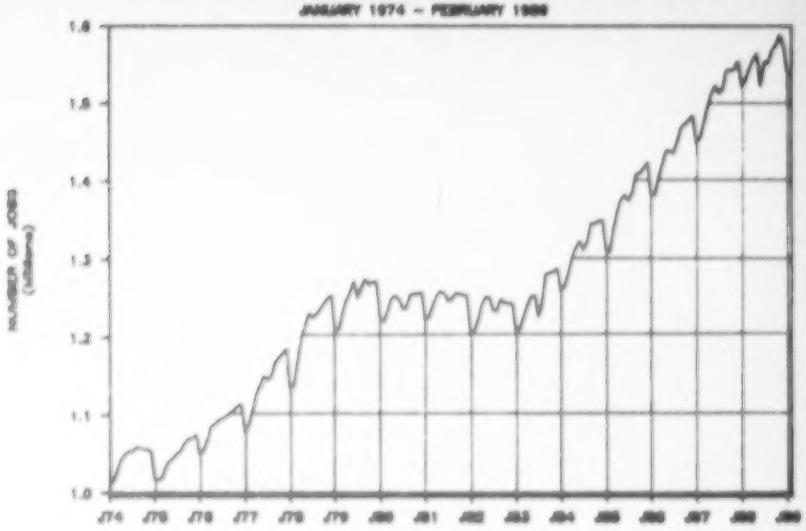
(NOT SEASONALLY ADJUSTED)



MANUFACTURING JOBS IN TENNESSEE



NONMANUFACTURING JOBS IN TENNESSEE



STATE UNEMPLOYMENT INSURANCE ACTIVITIES

STATE BENEFIT PROGRAMS

CLAIMS	February 1988	January 1989	February 1989
Initial Claims	30,283	82,625	31,191
Continued Weeks Claimed	211,196	261,469	199,996
Nonmonetary Determinations	3,928	4,002	3,883
Appeals Decisions	1,030	1,228	1,073
Lower Authority	869	940	854
Higher Authority	161	288	219
Hearings-Other States	0	0	0
BENEFITS			
Amount Paid	$19,585,546	$21,519,726	$19,200,140
Benefit Weeks Paid	189,729	206,168	179,003
Average Weekly Benefit Amount	$ 103	$ 107	$ 107
First Payments	13,822	30,737	13,525
Final Payments	3,115	3,315	3,612
Average Weeks Duration	12	12	12
Trust Fund Balance	$490,302,946	$555,816,835	$552,077,996

FEDERAL BENEFIT PROGRAMS

	February 1988	January 1989	February 1989
FORMER FEDERAL EMPLOYEES:			
Benefits Paid	$715,480	$1,944,418	$1,397,722
Benefit Weeks Paid	4,091	11,587	8,211
Initial Claims	377	739	504
Continued Weeks Claimed	4,261	11,886	8,284
Appeals Decisions	19	21	21
FORMER MILITARY PERSONNEL:			
Benefits Paid	$205,457	$205,149	$167,738
Benefit Weeks Paid	1,483	1,438	1,181
Initial Claims	248	280	232
Continued Weeks Claimed	1,653	1,608	1,308
Appeals Decisions	7	5	8

CHATTANOOGA MSA

Total nonagricultural employment in the Chattanooga MSA increased by 500 jobs to 198,700 from January to February. This figure was 6,200 greater than the February 1988 level of 192,500. Manufacturing employment increased by 300 jobs over the month to 47,600 with the largest increase of 300 jobs reported in the textile mill products industry. Nonmanufacturing employment increased slightly by 200 jobs to 151,100 over the month with the largest monthly increase of 300 reported in state government. The largest decrease of 300 jobs was reported in retail trade. The largest employment growth over the year occurred in retail trade (+1,800), local government (+1,700), state government (+800), and services (+800).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	February 1988	January 1989	February 1989	Net Change Feb. 1988 to Feb. 1989	Net Change Jan. 1989 to Feb. 1989
TOTAL	192.5	198.2	198.7	6.2	0.5
Manufacturing	47.2	47.3	47.6	0.4	0.3
Durable Goods	17.8	17.8	17.5	-0.3	0.1
Lumber & Wood Products	0.6	0.6	0.6	0.0	0.0
Stone, Clay, Glass, & Concrete	1.5	1.1	1.0	-0.5	-0.1
Primary Metal Industries	3.8	3.9	3.9	0.1	0.0
Fabricated Metal Products	3.9	4.1	4.1	0.2	0.0
Machinery, Except Electrical	2.4	2.1	2.2	-0.2	0.1
All Other Durable Goods	5.6	5.6	5.7	0.1	0.1
Nondurable Goods	29.4	29.9	30.1	0.7	0.2
Food & Kindred Products	6.8	7.0	6.9	0.1	-0.1
Textile Mill Products	12.7	12.1	12.4	-0.3	0.3
Knitting Mills	2.7	2.6	2.7	0.0	0.1
Apparel Products	1.3	1.3	1.4	0.1	0.1
Paper & Allied Products	1.9	2.0	2.0	0.1	0.0
Printing, Publishing, & Allied Ind.	2.1	2.2	2.1	0.0	-0.1
Chemicals & Allied Products	3.5	3.7	3.7	0.2	0.0
All Other Nondurable Goods	1.1	1.6	1.6	0.5	0.0
Nonmanufacturing	145.3	150.9	151.1	5.8	0.2
Mining	0.6	0.5	0.5	-0.1	0.0
Construction	7.6	8.1	8.1	0.7	0.2
Trans., Communication, & Utilities	9.0	9.5	9.4	0.4	-0.1
Trade	43.5	45.6	45.4	1.9	-0.2
Wholesale Trade	10.5	10.5	10.6	0.1	0.1
Wholesale Durable Goods	6.6	6.6	6.6	0.0	0.0
Wholesale Nondurable Goods	3.9	3.9	4.0	0.1	0.1
Retail Trade	33.0	35.1	34.8	1.8	-0.3
Finance, Insurance, & Real Estate	12.5	12.7	12.7	0.2	0.0
Services	37.5	38.4	38.3	0.8	-0.1
Government	34.7	36.1	36.5	1.8	0.4
Federal	10.7	9.9	10.0	-0.7	0.1
State & Local	24.0	26.2	26.5	2.5	0.3
State	5.8	6.3	6.6	0.8	0.3
Local	18.2	19.9	19.9	1.7	0.0

Includes Hamilton, Marion, and Sequatchie counties in Tennessee and Catoosa, Dade, and Walker counties in Georgia.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

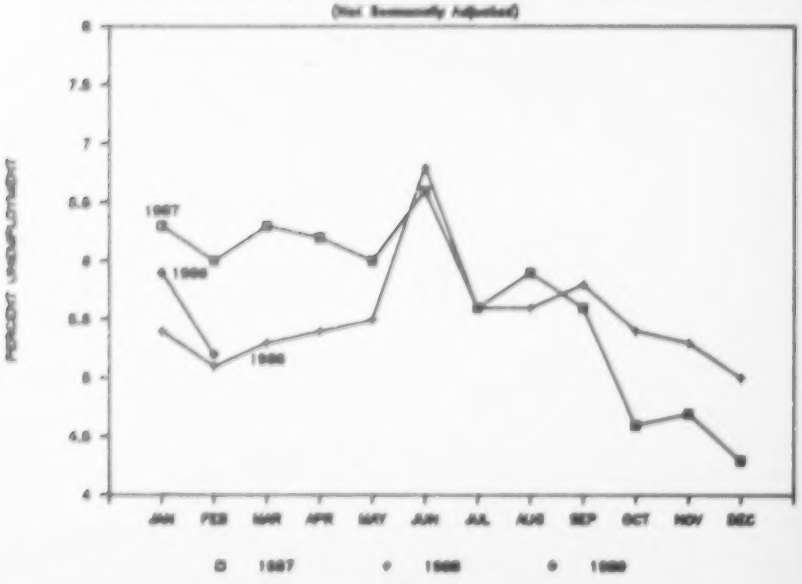
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — CHATTANOOGA MSA

	Average Weekly Earnings Feb. 1988	Average Weekly Earnings Jan. 1989	Average Weekly Earnings Feb. 1989	Average Weekly Hours Feb. 1988	Average Weekly Hours Jan. 1989	Average Weekly Hours Feb. 1989	Average Hourly Earnings Feb. 1988	Average Hourly Earnings Jan. 1989	Average Hourly Earnings Feb. 1989
All Manufacturing	339.45	340.67	336.13	43.8	42.0	41.6	7.75	8.11	8.08
Durable Goods	366.24	370.77	372.26	42.0	41.8	41.5	8.72	8.87	8.97
Stone, Clay, Glass, & Conc.	358.35	353.03	267.05	40.4	40.3	30.5	8.87	8.76	8.10
Iron & Steel Foundries	416.88	421.77	415.19	44.8	45.4	44.5	9.35	9.29	9.33
Fabricated Metal Products	463.63	453.48	479.94	45.1	42.5	42.1	10.28	10.67	11.40
Machinery, Except Elect.	488.38	473.93	471.24	51.9	41.5	42.0	9.41	11.42	11.22
Nondurable Goods	323.73	322.91	314.91	44.9	42.1	41.6	7.21	7.67	7.57
Textile Mill Products	309.88	321.55	323.86	49.9	46.4	46.8	6.21	6.93	6.92
Knitting Mills	228.10	237.41	272.10	40.3	39.9	44.1	5.66	5.95	6.17
Paper & Allied Products	477.25	480.07	485.00	46.2	48.2	48.5	10.33	9.96	10.00
Chemicals & Allied Prod.	440.50	385.84	335.16	39.9	36.4	34.2	11.04	10.60	9.80

CHATTANOOGA MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



JOHNSON CITY, KINGSPORT AND BRISTOL MSA

Total nonagricultural employment in the Tri-Cities MSA increased by 2,500 jobs to 165,700 from January to February. This figure was 5,300 greater than the February 1988 level of 160,400. Manufacturing employment remained stable at 54,300. Nonmanufacturing employment increased by 2,600 jobs over the month to 111,500 with the largest increase reported in services (+1,800). The largest employment increase over the year occurred in services (+3,000).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands)*

INDUSTRY	February 1988	January 1989	February 1989	Net Change Feb. 1988 to Feb. 1989	Net Change Jan. 1989 to Feb. 1989
TOTAL	160.4	163.2	165.7	5.3	2.5
Manufacturing	52.3	54.3	54.3	2.0	0.0
Durable Goods	21.0	22.7	22.5	1.5	-0.2
Lumber & Wood Products and Furniture & Fixtures	2.0	2.3	2.2	0.2	-0.1
Stone, Clay, Glass, & Concrete	2.3	2.4	2.4	0.1	0.0
Fabricated Metal Products	2.2	2.4	2.5	0.3	0.1
Machinery and Trans. Equipment	10.6	11.2	11.3	0.7	0.1
All Other Durable Goods	3.9	4.4	4.1	0.2	-0.3
Nondurable Goods	31.3	31.6	31.8	0.5	0.2
Food & Kindred Products	2.4	2.5	2.5	0.1	0.0
Textile Mill Products	2.6	2.5	2.5	-0.1	0.0
Apparel Products	4.4	4.4	4.3	-0.1	-0.1
Paper & Allied Products and Printing, Publishing, Allied Ind.	5.7	6.1	6.0	0.3	-0.1
All Other Nondurable Goods	16.0	16.6	16.5	0.5	-0.1
Nonmanufacturing	108.1	108.9	111.5	3.2	2.6
Mining	0.2	0.4	0.4	0.2	0.0
Construction	6.7	6.6	6.8	0.1	0.2
Trans., Communication, & Utilities	6.0	6.3	6.2	0.2	-0.1
Trade	36.1	36.1	35.9	-0.2	-0.2
Wholesale Trade	6.9	7.0	6.9	0.0	-0.1
Retail Trade	29.2	29.2	29.0	-0.2	-0.2
Finance, Insurance, & Real Estate	5.1	5.5	5.4	0.3	-0.1
Services	29.6	30.8	32.6	3.0	1.8
Government	24.6	23.3	24.1	-0.5	0.8
Federal	4.5	4.4	4.4	-0.1	0.0
State & Local	20.1	18.9	19.7	-0.4	0.8
State	5.2	4.7	5.3	0.0	0.6
Local	14.8	14.2	14.4	-0.4	0.2

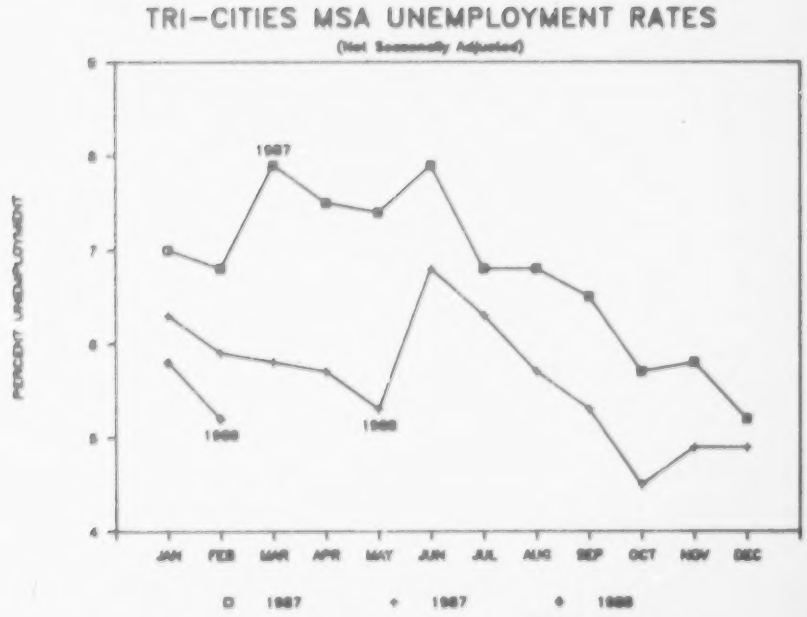
Includes Washington, Carter, Unicoi, Sullivan, and Hawkins counties in Tennessee and Washington County, Scott County, and Bristol City in Virginia.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — TRI-CITIES MSA

	Average Weekly Earnings Feb. 1988	Average Weekly Earnings Jan. 1989	Average Weekly Earnings Feb. 1989	Average Weekly Hours Feb. 1988	Average Weekly Hours Jan. 1989	Average Weekly Hours Feb. 1989	Average Hourly Earnings Feb. 1988	Average Hourly Earnings Jan. 1989	Average Hourly Earnings Feb. 1989
All Manufacturing	415.09	412.47	389.61	44.3	43.1	40.5	9.37	9.57	9.62
Durable Goods	400.20	392.94	385.68	46.0	44.5	43.8	8.70	8.83	8.81
Fabricated Metal Prod.	471.39	422.17	399.23	42.7	46.7	46.1	11.18	9.04	8.66
Machinery & Trans. Equip.	449.45	439.72	432.90	50.5	45.9	45.0	8.90	9.58	9.62
Nondurable Goods	425.64	426.22	392.70	43.3	42.2	38.2	9.83	10.10	10.28
Food & Kindred Products	320.39	363.94	326.85	36.7	40.8	35.8	8.73	8.92	9.13
Apparel Products	226.95	236.52	209.20	40.6	43.8	41.1	5.59	5.40	5.09



KNOXVILLE MSA

Total nonagricultural employment in the Knoxville MSA decreased by 900 jobs to 255,100 from January to February. This figure was 2,300 greater than the February 1988 level of 252,800. Manufacturing employment decreased by 900 jobs to 52,700 with the largest monthly decrease reported in all other durable goods (-400). Nonmanufacturing employment remained stable over the month with the largest increases reported in services (+400) and state government (+300). This was offset by a decrease of 400 jobs in retail trade. The largest employment growth over the year occurred in retail trade (+1,900) and services (+2,800).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands)*

INDUSTRY	February 1988	January 1989	February 1989	Net Change Feb. 1988 to Feb. 1989	Net Change Jan. 1989 to Feb. 1989
TOTAL	252.8	256.0	255.1	2.3	-0.9
Manufacturing	52.7	53.6	52.7	0.0	-0.9
Durable Goods	30.5	31.7	31.2	0.7	-0.5
Lumber & Wood Products	2.4	1.9	1.8	-0.6	-0.1
Furniture & Fixtures	2.3	3.2	3.3	1.0	0.1
Stone, Clay, Glass, & Concrete	1.7	1.7	1.7	0.0	0.0
Machinery, Except Electrical	2.0	2.4	2.3	0.3	-0.1
All Other Durable Goods	22.1	22.5	22.1	0.0	-0.4
Nondurable Goods	22.2	21.9	21.5	-0.7	-0.4
Food & Kindred Products	4.0	4.0	4.0	0.0	0.0
Textile Mill Products	3.1	2.3	2.1	-1.0	-0.2
Apparel Products	9.3	9.5	9.4	0.1	-0.1
Printing, Publishing, & Allied Ind.	2.9	3.0	2.9	0.0	-0.1
All Other Nondurable Goods	3.0	3.1	3.1	0.1	0.0
Nonmanufacturing	200.1	202.4	202.4	2.3	0.0
Mining	1.7	1.7	1.7	0.0	0.0
Construction	12.3	11.5	11.5	-0.8	0.0
Trans., Communication, & Utilities	9.9	10.0	9.9	0.0	-0.1
Trade	62.0	64.2	63.8	1.8	-0.4
Wholesale Trade	15.1	15.1	15.1	0.0	0.0
Wholesale Durable Goods	9.2	9.3	9.2	0.0	-0.1
Wholesale Nondurable Goods	5.9	5.8	5.9	0.0	0.1
Retail Trade	46.8	49.1	48.7	1.9	-0.4
Finance, Insurance, & Real Estate	9.6	9.9	9.9	0.3	0.0
Services	53.4	55.8	56.2	2.8	0.4
Government	51.2	49.3	49.4	-1.8	0.1
Federal	9.4	6.6	6.6	-2.8	0.0
State & Local	41.9	42.8	42.8	0.9	0.0
State	20.4	20.8	21.1	0.7	0.3
Local	21.4	21.9	21.8	0.4	-0.1

Includes Anderson, Blount, Grainger, Jefferson, Knox, Sevier, and Union counties.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

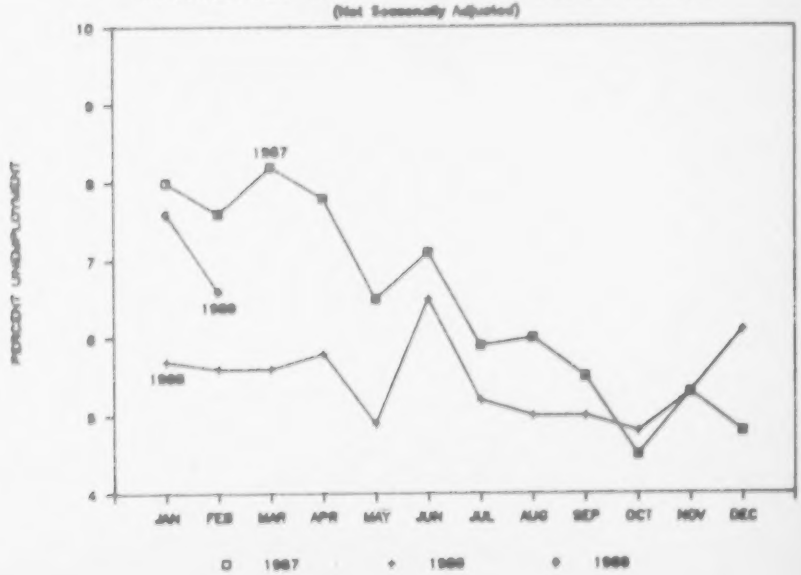
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — KNOXVILLE MSA

	Average Weekly Earnings Feb. 1988	Average Weekly Earnings Jan. 1989	Average Weekly Earnings Feb. 1989	Average Weekly Hours Feb. 1988	Average Weekly Hours Jan. 1989	Average Weekly Hours Feb. 1989	Average Hourly Earnings Feb. 1988	Average Hourly Earnings Jan. 1989	Average Hourly Earnings Feb. 1989
All Manufacturing	361.10	350.27	352.95	39.9	38.4	39.0	9.05	8.89	9.05
Durable Goods	425.34	405.08	414.29	41.7	41.0	41.1	10.20	9.88	10.08
Stone, Clay, Glass, & Conc.	312.30	300.11	323.51	37.9	35.6	37.1	8.24	8.43	8.72
Machinery, Except Elect.	379.86	377.73	450.24	41.2	41.6	46.9	9.22	9.08	9.60
Nondurable Goods	276.00	271.57	267.12	37.5	37.1	36.0	7.36	7.32	7.42
Food & Kindred Products	319.87	288.00	280.50	40.8	38.4	37.5	7.84	7.50	7.48
Textile Mill Products	237.51	293.87	259.13	37.7	42.9	37.5	6.30	6.85	6.91
Apparel Products	241.51	237.96	240.73	36.1	36.0	36.2	6.69	6.61	6.65

KNOXVILLE MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



MEMPHIS MSA

Total nonagricultural employment in the Memphis MSA increased by 500 jobs to 437,000 from January to February. This figure was 14,300 greater than the February 1988 level of 422,700. Manufacturing employment increased slightly by 200 jobs over the month with the largest increase reported in paper and allied products (+200) due to seasonal factors. Nonmanufacturing employment increased slightly by 300 jobs over the month with the largest increase reported in government (+1,100) due to seasonal factors. The largest monthly decrease was reported in retail trade (-500). The largest employment growth over the year occurred in services (+5,400); retail trade (+2,700); and transportation, communication, and public utilities (+1,800).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (in thousands) *

INDUSTRY	February 1988	January 1989	February 1989	Net Change Feb. 1988 to Feb. 1989	Net Change Jan. 1989 to Feb. 1989
TOTAL	422.7	436.5	437.0	14.3	0.5
Manufacturing	54.0	54.3	54.5	0.5	0.2
Durable Goods	23.6	23.9	23.8	0.2	-0.1
Lumber & Wood Products	2.5	2.5	2.5	0.0	0.0
Sawmills & Planing Mills	1.1	1.1	1.1	0.0	0.0
Furniture & Fixtures	1.8	1.7	1.8	0.0	0.1
Fabricated Metal Products	5.3	5.3	5.3	0.0	0.0
Machinery, Except Electrical	4.6	4.7	4.7	+0.1	0.0
Electrical & Electronic Machinery	3.2	3.3	3.2	+0.1	-0.1
All Other Durable Goods	6.2	6.4	6.3	0.1	-0.1
Nondurable Goods	30.4	30.4	30.7	0.3	0.3
Food & Kindred Products	8.1	7.8	7.8	-0.3	0.0
Bakery Products	1.3	1.3	1.3	0.0	0.0
Apparel Products	1.9	1.7	1.7	-0.2	0.0
Paper & Allied Products	6.3	6.2	6.4	0.1	0.2
Printing, Publishing, & Allied Ind.	5.2	5.3	5.4	0.2	0.1
Chemicals & Allied Products	6.9	7.2	7.2	0.3	0.0
All Other Nondurable Goods	2.0	2.2	2.2	0.2	0.0
Nonmanufacturing	368.7	382.2	382.5	13.8	0.3
Mining	0.1	0.1	0.1	0.0	0.0
Construction	17.0	18.2	17.8	0.8	-0.4
Trans., Communication, & Utilities	39.6	41.4	41.4	1.8	0.0
Trade	114.2	118.2	117.5	3.3	-0.7
Wholesale Trade	35.6	36.4	36.2	0.6	-0.2
Wholesale Durable Goods	22.1	22.6	22.4	0.3	-0.2
Wholesale Nondurable Goods	13.5	13.8	13.8	0.3	0.0
Retail Trade	78.6	81.8	81.3	2.7	-0.5
Finance, Insurance, & Real Estate	24.4	25.1	25.2	0.8	0.1
Services	102.0	107.2	107.4	5.4	0.2
Government	71.4	72.0	73.1	1.7	1.1
Federal	18.9	19.4	19.8	0.9	0.4
State & Local	52.5	52.6	53.3	0.8	0.7
State	13.9	12.8	13.5	-0.4	0.7
Local	38.6	39.8	39.8	1.2	0.0

Includes Shelby and Tipton counties in Tennessee and Crittendon County in Arkansas.

* Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

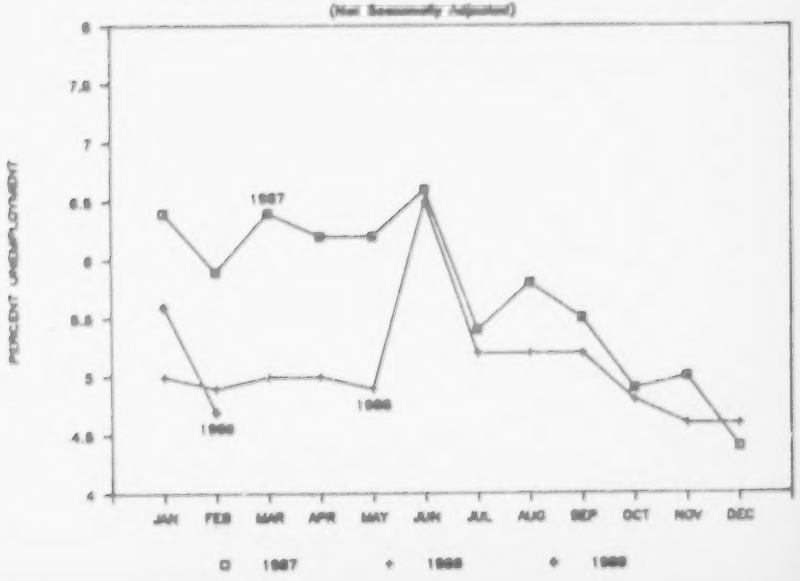
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — MEMPHIS MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Feb. 1988	Jan. 1989	Feb. 1989	Feb. 1988	Jan. 1989	Feb. 1989	Feb. 1988	Jan. 1989	Feb. 1989
All Manufacturing	369.90	395.22	386.78	41.1	42.0	41.5	9.00	9.41	9.32
Durable Goods	309.59	344.27	334.36	36.9	39.8	38.3	8.39	8.65	8.73
Lumber & Wood Products	231.43	241.92	228.97	41.6	42.0	40.1	5.59	5.76	5.71
Furniture & Fixtures	207.21	253.74	276.40	34.1	43.9	40.0	5.93	5.78	6.91
Nondurable Goods	429.40	444.65	436.55	45.2	44.2	44.5	9.50	10.06	9.81
Food & Kindred Products	374.09	370.64	373.76	45.9	45.2	46.2	8.15	8.20	8.09
Paper & Allied Products	530.06	529.74	504.16	48.9	45.2	46.0	10.84	11.72	10.96
Chemicals & Allied Prod.	571.60	561.14	551.72	48.4	45.4	45.9	11.81	12.36	12.02

MEMPHIS MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



NASHVILLE MSA

Total nonagricultural employment in the Nashville MSA increased by 900 jobs to 483,700 from January to February. This figure was 5,500 greater than the February 1988 level of 478,200. Manufacturing employment increased slightly by 200 jobs over the month with the largest increase reported in all other durable goods (+400). Nonmanufacturing employment increased by 700 jobs to 393,100 over the month with the largest increases reported in trade (+600) and government (+500) due to seasonal factors. This was offset by a seasonal decrease in construction of 500 jobs. The largest employment increases over the year occurred in services (+1,800) and state and local government (+2,300).

ESTIMATED NONAGRICULTURAL EMPLOYMENT (In thousands) *

INDUSTRY	February 1988	January 1989	February 1989	Net Change Feb. 1988 to Feb. 1989	Net Change Jan. 1989 to Feb. 1989
TOTAL	478.2	482.8	483.7	5.5	0.9
Manufacturing	89.5	90.4	90.6	1.1	0.2
Durable Goods	50.5	50.9	51.2	0.7	0.3
Lumber & Wood Products	2.3	2.5	2.4	0.1	-0.1
Furniture & Fixtures	4.1	4.3	4.3	0.2	0.0
Fabricated Metal Products	8.0	8.5	8.3	0.3	-0.2
Machinery	15.6	16.4	16.5	0.9	0.1
Transportation Equipment	12.0	10.3	10.4	-1.6	0.1
All Other Durable Goods	8.5	8.9	9.3	0.8	0.4
Nondurable Goods	39.0	39.5	39.4	0.4	-0.1
Food & Kindred Products	7.2	7.4	7.3	0.1	-0.1
Textile Mill Products	1.6	1.7	1.7	0.1	0.0
Apparel Products	4.1	3.4	3.4	-0.7	0.0
Printing, Publishing, & Allied Ind.	13.6	13.9	13.9	0.3	0.0
Petroleum and Rubber	4.8	5.3	5.3	0.5	0.0
Leather & Leather Products	1.9	1.9	1.9	0.0	0.0
All Other Nondurable Goods	5.8	5.9	5.9	0.1	0.0
Nonmanufacturing	388.7	392.4	393.1	4.4	0.7
Mining	0.7	0.7	0.7	0.0	0.0
Construction	25.5	26.2	25.7	0.2	-0.5
Trans., Communication, & Utilities	24.0	24.4	24.3	0.3	-0.1
Trade	118.8	117.3	117.9	-0.9	0.6
Wholesale Trade	30.6	30.7	31.0	0.4	0.3
Wholesale Durable Goods	18.7	18.5	18.3	-0.4	-0.2
Wholesale Nondurable Goods	11.9	12.2	12.7	0.8	0.5
Retail Trade	88.2	86.6	86.9	-1.3	0.3
Finance, Insurance, & Real Estate	34.6	34.7	34.7	0.7	0.0
Services & Miscellaneous	118.1	119.7	119.9	1.8	0.2
Government	67.6	69.4	69.9	2.3	0.5
Federal	10.1	10.1	10.1	0.0	0.0
State & Local	57.5	59.3	59.8	2.3	0.5
State	22.9	23.4	23.8	0.9	0.4
Local	34.5	35.9	36.1	1.6	0.2

Includes Cheatham, Davidson, Dickson, Robertson, Rutherford, Sumner, Williamson, and Wilson counties.

*Data include all full- and part-time nonagricultural wage and salary employees who worked during, or received pay for, any part of the pay period which includes the 12th of the month. This is a count of jobs by place of work. Agricultural workers, proprietors, self-employed persons, workers in private households, and unpaid family workers are excluded.

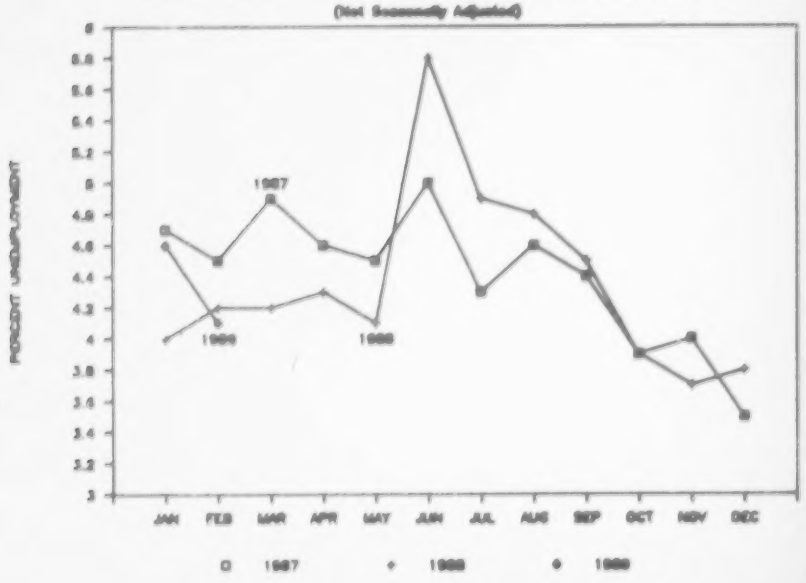
Numbers may not add due to rounding.

HOURS AND EARNINGS OF PRODUCTION WORKERS — NASHVILLE MSA

	Average Weekly Earnings			Average Weekly Hours			Average Hourly Earnings		
	Feb. 1988	Jan. 1989	Feb. 1989	Feb. 1988	Jan. 1989	Feb. 1989	Feb. 1988	Jan. 1989	Feb. 1989
All Manufacturing	413.17	448.14	437.94	39.9	42.0	40.4	10.33	10.67	10.84
Durable Goods	429.95	470.53	465.35	39.7	42.2	40.5	10.83	11.15	11.49
Nondurable Goods	382.96	413.25	396.18	40.1	41.7	40.1	9.55	9.91	9.83
Food & Kindred Products	425.79	436.11	430.03	41.5	42.3	40.8	10.26	10.31	10.54
Printing & Publishing	406.53	422.28	412.36	39.7	41.4	39.5	10.24	10.20	10.44

NASHVILLE MSA UNEMPLOYMENT RATES

(Not Seasonally Adjusted)



U.S. CONSUMER PRICE INDEX

Group	All urban consumers			Wage earners & clerical workers		
	UNITED STATES	Unadjusted percent change to Feb. 1989 from		UNITED STATES	Unadjusted percent change to Feb. 1989 from	
		Feb. 1988	Jan. 1989		Feb. 1988	Jan. 1989
All items (1982-84=100)	121.6	4.8	0.4	120.2	4.8	0.4
All items (1967=100)	364.1	-	-	356.0	-	-
Food and beverages	122.7	6.0	0.6	122.4	6.0	0.6
Food	122.9	6.2	0.6	122.6	6.2	0.6
Food at home	122.0	7.1	0.7	121.7	7.2	0.7
Food away from home	125.2	4.6	0.4	125.1	4.6	0.4
Alcoholic beverages	121.1	3.7	0.7	120.8	3.6	0.8
Housing	121.1	3.9	0.3	119.3	3.7	0.3
Shelter	130.3	4.2	0.4	127.6	4.1	0.4
Renters' costs 1/	135.3	3.8	0.8	121.5	3.6	0.7
Rent, residential	130.9	3.6	0.3	130.6	3.4	0.2
Apparel and upkeep	115.3	4.6	0	114.7	4.3	-0.1
Transportation	111.6	4.5	0.5	111.2	4.5	0.5
Medical care	145.2	7.2	1.0	145.6	7.2	1.0
Entertainment	124.3	5.1	0.4	123.6	5.1	0.4
Other goods & services	144.1	7.4	0.5	143.7	7.6	0.5
Purchasing power of the dollar 1982-84=$1.00	$.821	-4.5	-0.4	$.832	-4.6	-0.4

Group	All urban consumers			Wage earners & clerical workers		
	ALL ITEMS	Unadjusted percent change to Feb. 1989 from		ALL ITEMS	Unadjusted percent change to Feb. 1989 from	
		Feb. 1988	Jan. 1989		Feb. 1988	Jan. 1989
SOUTH (1982-84=100)	119.2	4.2	0.3	118.7	4.3	0.3
Less than 50,000 pop.	117.4	4.2	0.4	118.1	4.1	0.3
50,000 - 450,000 pop.	118.0	4.1	0.2	118.6	4.2	0.2
450,000 - 1,200,000 pop.	120.3	4.5	0.3	118.2	4.6	0.3
1,200,000 or more pop.	120.1	4.3	0.3	119.1	4.3	0.4
SOUTH (Dec. 1977=100)	193.4	-	-	192.2	-	-
Less than 50,000 pop.	190.7	-	-	191.1	-	-
50,000 - 450,000 pop.	191.0	-	-	192.0	-	-
450,000 - 1,200,000 pop.	196.4	-	-	191.6	-	-
1,200,000 or more pop.	193.9	-	-	193.2	-	-

1/ Base year is December 1982 for CPI-U, December 1984 for CPI-W.

NOTE: Effective in 1987, the frequency of publication for the Atlanta indexes was changed from bimonthly to semiannual. Because they are based on smaller samples, local area indexes are subject to substantially more sampling and other measurement error than national indexes. BLS strongly urges users to consider the use of national indexes in escalator agreements.

CPI HOTLINE NUMBER IS 404-347-1702

Department of Employment Security, June 1988, Publications Auth. No. 333128; 1,500 copies in cooperation with the U.S. Department of Labor. This document was promulgated at a cost of $0.28 per copy. For further information, contact Research and Statistics Division, Department of Employment Security, 519 Cordell Hull Bldg., Nashville, TN 37219-5122. (615)741-1729.

TENNESSEE DEPARTMENT OF EMPLOYMENT SECURITY
11TH FLOOR VOLUNTEER PLAZA
500 JAMES ROBERTSON PARKWAY
NASHVILLE, TENNESSEE 37219

POSTAGE AND FEES PAID
EMPLOYMENT SECURITY MAIL
LAB 449

Congressional Information
Services
4520 East-West Hwy.
Bethesda, MD 20814